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**Faculty Presenters**

**Larry Culpepper, MD, MPH**  
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Boston University School  
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Boston, Massachusetts

**Joseph F. Goldberg, MD, MS**  
Clinical Professor, Psychiatry  
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**Andrew A. Nierenberg, MD**  
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for Bipolar Treatment Innovation  
Co-Director, MGH Center  
for Clinical Research Education  
Massachusetts General Hospital  
Professor of Psychiatry,  
Harvard Medical School  
Boston, Massachusetts

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**A Call to Action—the Need for Earlier,  
More Accurate Diagnosis and Improved  
Treatment of Bipolar I Depression**

Joseph F. Goldberg, MD, MS

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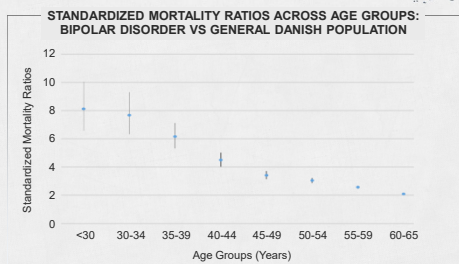
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## Bipolar Disorder Nearly Triples the Likelihood of Premature Death Due to All Medical Causes



Stavitt Hansen P, et al. *Bipolar Disord*. 2019;21(3):270-275.




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## Bipolar Disorder Is the Sixth Leading Cause of Disability Worldwide

All Causes	Total (Millions)	Percent of Total
1 Unipolar major depression	50.8	10.7
2 Iron-deficient anemia	22.0	4.7
3 Falls	22.0	4.6
4 Alcohol use	15.8	3.3
5 Chronic obstructive pulmonary disease	14.7	3.1
<b>6 Bipolar disorder</b>	<b>14.1</b>	<b>3.0</b>
7 Congenital anomalies	13.5	2.9
8 Osteoarthritis	13.3	2.8
9 Schizophrenia	12.1	2.6
10 Obsessive-compulsive disorder	10.2	2.2

Murray C.J., Lopez AD. *The global burden of disease: A comprehensive assessment of mortality and disability from diseases, injuries, and risk factors: 1990*.




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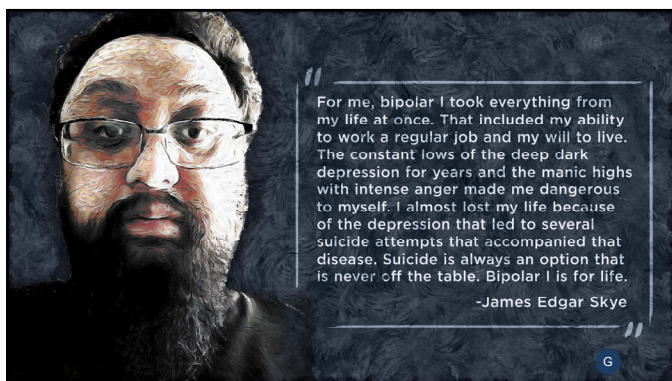
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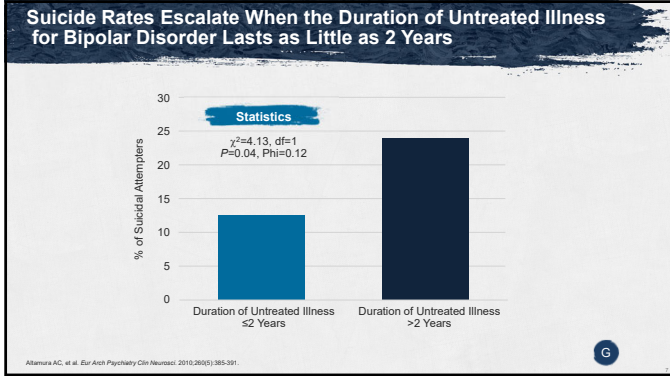
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### Which Patient Case Would You Like to Discuss?


When poll is active, respond at [poll.lev.com/reachmd](http://poll.lev.com/reachmd)  
 Text REACHMD to 22333 once to join

**A. Sam**




27 year old referred for psychiatric evaluation after threatening to "knock the lights out" of a colleague

**B. Anna**



20 year old referred by parents for "failure to thrive" behavior

**C. David**



50 year old urged by wife to seek help because of mood swings

Hypothetical patient cases.  
 Note: The 2 patient cases not discussed can be found as an additional resource for this activity.

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### Patient Case 1: DIAGNOSING SAM



Larry Culppepper, MD, MPH  
 Joseph F. Goldberg, MD, MS  
 Andrew A. Nierenberg, MD

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**Meet Sam**

- 27-year-old single aspiring actor, raised with his fraternal twin by their divorced mom
- Low-grade persistent depression since childhood plus social phobia
- Binge drinks before auditions, acting jobs, or first dates; becomes "sloppy drunk" with bad results
- Treated off and on with supportive psychotherapy, adequate trials of SSRIs or SNRIs, and benzodiazepines without benefit
- Instances of dramatic, bossy, loud irritable outbursts attributed by his therapist to "diva" personality traits and/or alcohol after-effects
- Referred by union manager for psychiatric evaluation after threatening to "knock the lights out" of a lighting technician for making too much noise

SNRIs=serotonin and norepinephrine reuptake inhibitors, SSRIs=selective serotonin reuptake inhibitors.

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**All of the following would help to corroborate a possible diagnosis of bipolar disorder EXCEPT:**

- A history of either bipolar disorder or panic disorder in his fraternal twin
- The presence of alcohol use disorder as a freestanding condition
- A personal history of a suicide attempt
- A personal history of psychotic depression

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**Gathering More Information About Sam**

The consulting psychiatrist contacted Sam's current psychiatrist to gather more background information.

When the consultant asked about past symptoms of either psychosis or mania/hypomania, Sam's current psychiatrist interjected that Sam did not have bipolar disorder because when he administered a Mood Disorder Questionnaire (MDQ), the score was only 5.

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**Which of the following statements is TRUE about making a diagnosis of bipolar disorder?**

- A. Sam's Mood Disorder Questionnaire (MDQ) score below 7 means he does not have bipolar disorder
- B. Epidemiological studies report prevalence rates for comorbid alcohol use disorder of up to 90% of individuals with bipolar disorder
- C. The MDQ may be a less reliable screening instrument in patients with mood disorders with active alcohol or substance use disorders
- D. It is not necessary to have a history of mania or hypomania to make a diagnosis of bipolar I or II depression

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**DISCUSSION**

How can screening tools (eg, the *Mood Disorder Questionnaire* [MDQ], *Rapid Mood Screener*, *Bipolar Spectrum Diagnostic Scale* [BSDS], and *Bipolar Disorder Screening Scale*) be used in the context of a patient's lived experience?

What are their limitations?

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**The consultant psychiatrist raised a differential diagnosis of (1) bipolar I disorder, depressed phase with mixed features (based on the presence of irritable mood, diminished need for sleep, grandiose thinking, and psychomotor agitation) vs (2) major depressive disorder with mixed features (MDD-MF).**

**The key point of differentiation between these 2 DSM-5 diagnoses is which of the following?**

- A. Agitation and sleep disruption occur in bipolar depression but not MDD-MF
- B. Patients with MDD-MF have never met the DSM-5 criteria for a hypomanic episode
- C. Irritability is unique to the mood disturbance in bipolar but not MDD-MF
- D. In a patient with mixed features, irritability, distractibility, and agitation are symptoms that can "double count" toward simultaneously defining both manic/hypomanic and depressive episodes.

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**Diagnostic Disagreement**

**Consulting psychiatrist**

- Diagnoses Sam with bipolar I depression

**Sam's current psychiatrist**

- Disagreed with the consultant's opinion
- Felt that Sam has treatment-resistant major depression plus "anger management issues" rather than bipolar depression

**DISCUSSION**

How would you resolve this diagnostic disagreement?

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**Overview of Treatments Recommended for Bipolar I Depression**

Andrew A. Nierenberg, MD

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**FDA-Approved Treatments for Bipolar I Depression**

- Olanzapine/fluoxetine combination (OFC)<sup>1</sup>
- Quetiapine (QTP)<sup>2</sup>
- Lurasidone<sup>3</sup>
- Cariprazine<sup>4</sup>

FDA-US Food and Drug Administration.  
 1. OFC (Symbyax) PI: https://www.accessdata.fda.gov/drugsatfda\_docs/nda/2009/0152003/0152003118.pdf. Accessed February 24, 2021.  
 2. Quetiapine (Seroquel) PI: https://www.accessdata.fda.gov/drugsatfda\_docs/nda/2005/020503/020503103a.pdf. Accessed February 24, 2021.  
 3. Lurasidone (Lunesta) PI: https://www.accessdata.fda.gov/drugsatfda\_docs/nda/2011/201033/021103a.pdf. Accessed February 24, 2021.  
 4. Cariprazine (Vraylar) PI: https://www.accessdata.fda.gov/drugsatfda\_docs/nda/2015/201437/041509b.pdf. Accessed February 24, 2021.

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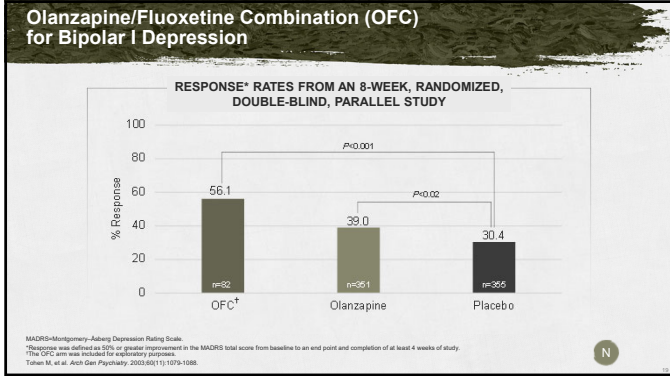
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### Olanzapine/Fluoxetine Combination (OFC) for Bipolar I Depression (cont.)

**Adjunctive<sup>1</sup>**

- With lithium or valproate\*

**Discontinued treatment due to any reason (8-week study)<sup>1</sup>**

- 61.5% Placebo
- 51.6% Olanzapine
- 36% OFC

**Side effects<sup>2</sup>**

- Weight gain, dry mouth, asthenia, diarrhea
- Metabolic syndrome

\*Not an FDA-approved indication.  
 1. NICE clinical guideline. <https://www.nice.org.uk/guidance/CG155/resources/bipolar-disorder-assessment-and-management-3515984337481>. Accessed March 8, 2021.  
 2. OFC (Symbyax) Rx. [https://www.accessdata.fda.gov/drugsatfda\\_docs/label/2009/0202021s020b019.pdf](https://www.accessdata.fda.gov/drugsatfda_docs/label/2009/0202021s020b019.pdf). Accessed February 24, 2021.

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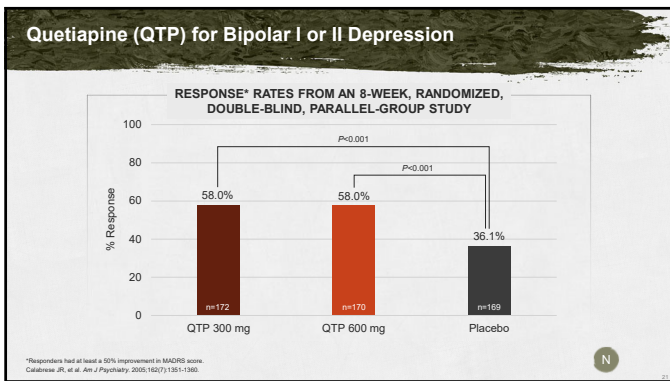
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### Quetiapine (QTP) for Bipolar I or II Depression (cont.)

**Monotherapy<sup>1</sup>**

- For acute treatment of depressive episodes

**Adjunctive<sup>1</sup>**

- For maintenance treatment

**Side effects<sup>1</sup>**

- Dry mouth, sedation, somnolence, dizziness, fatigue, constipation, headache, nausea
- Metabolic syndrome

Discontinued treatment due to any reason (8-week study)<sup>2</sup>

- 40.1% Placebo
- 33.1% QTP 300 mg
- 45.5% QTP 600 mg

1. Quetiapine (Seroquel) PI. [https://www.accessdata.fda.gov/drugsatfda\\_docs/label/2020/20202003967098.pdf](https://www.accessdata.fda.gov/drugsatfda_docs/label/2020/20202003967098.pdf). Accessed February 24, 2021.  
2. Lushner AL, et al. Am J Psychiatry. 2005;162(7):1331-1340.

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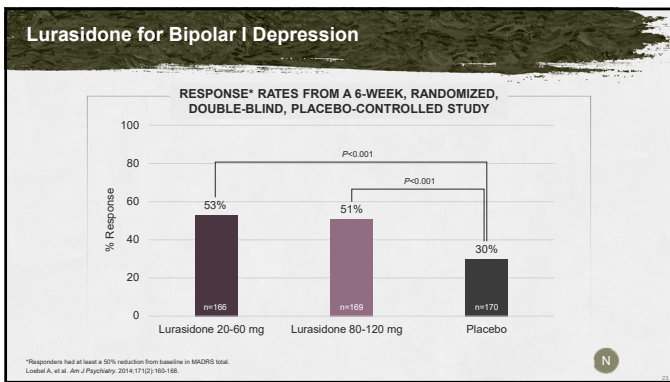
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### Lurasidone for Bipolar I Depression (cont.)

**Monotherapy<sup>1</sup>**

- Take with food (350 calories)

**Adjunctive<sup>1</sup>**

- With lithium or valproate

**Side effects<sup>1</sup>**

- Akathisia, extrapyramidal symptoms, somnolence, nausea, vomiting, diarrhea, and anxiety

Discontinuation rates due to AEs (6-week study)<sup>2</sup>

- 6.5% Placebo
- 6.6% Lurasidone 20-60 mg
- 5.9% Lurasidone 80-120 mg

AEs=adverse events.  
1. Lurasidone (Latuda) PI. [https://www.accessdata.fda.gov/drugsatfda\\_docs/label/2015/201520003303592.pdf](https://www.accessdata.fda.gov/drugsatfda_docs/label/2015/201520003303592.pdf). Accessed February 24, 2021. 2. Lushner AL, et al. Am J Psychiatry. 2014;171(2):160-168.

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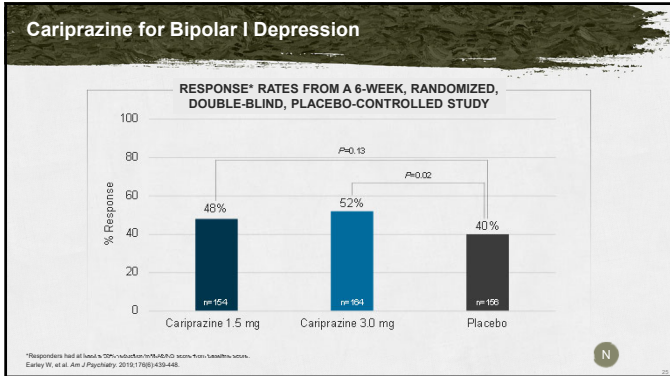
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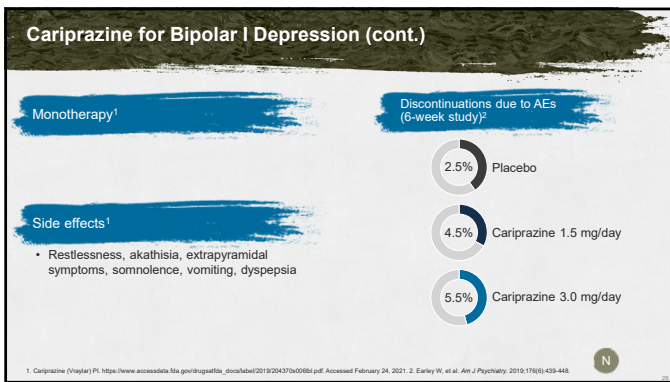
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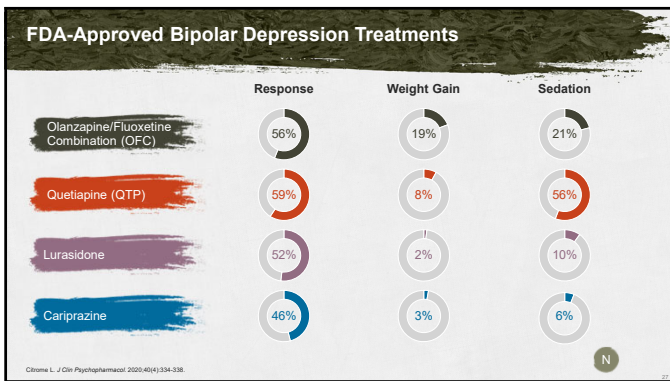
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### 2018 CANMAT/ISBD Guidelines: Treatments Recommended for Bipolar I Depression

	Level of Evidence by Phase of Treatment		
	Acute Depression	Maintenance	
		Prevention of Any Mood Episode	Prevention of Depression
<b>First-Line Treatments</b>			
Quetiapine (QTP)	Level 1	Level 1	Level 1
Lurasidone + lithium/divalproex	Level 1	Level 3*	Level 3†
Lithium	Level 2	Level 1	Level 1
Lamotrigine	Level 2	Level 1	Level 1
Lurasidone	Level 2	Level 4	Level 4
Lamotrigine (adjunctive)	Level 2	Level 4	Level 4
<b>Second-Line Treatments</b>			
Divalproex	Level 2	Level 1	Level 2
SSRIs/bupropion (adjunctive)	Level 1	ND	Level 4
Electroconvulsive therapy	Level 4	Level 4	Level 4
Cariprazine	Level 2	ND	ND
Olanzapine/fluoxetine combination (OFC)	Level 2	ND	ND

CANMAT=Canadian Network for Mood and Anxiety Treatments; ISBD=International Society for Bipolar Disorders; ND=no data; SSRI=selective serotonin reuptake inhibitor.  
 \*Based on efficacy on the primary efficacy measure, hence the lower rating. †Effective in those with an index episode of depression.  
 Yatham LN, et al. *Bipolar Disord*. 2018;20(2):97-170.

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### 2018 CANMAT/ISBD Guidelines: Treatments NOT Recommended for Bipolar I Depression

	Level of Evidence
Aripiprazole monotherapy	Level 1 negative
Ziprasidone monotherapy or adjunctive therapy	Level 1 negative
Lamotrigine + folic acid	Level 2 negative
Adjunctive mifepristone	Level 2 negative
Antidepressant monotherapy	Level 2 negative

Yatham LN, et al. *Bipolar Disord*. 2018;20(2):97-170.

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### What Is One Reason Antidepressant Monotherapy Is Not Recommended for Bipolar I Depression?

- A. Antidepressant monotherapy can trigger manic episodes and rapid cycling
- B. Antidepressant monotherapy can trigger a depressive episode
- C. Antidepressant monotherapy can worsen a depressive episode
- D. Antidepressant monotherapy can worsen anxiety

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### Treatments Under Investigation for Bipolar I Depression

- Lumateperone<sup>1</sup>
- Pramipexole<sup>2</sup>
- Modafinil/armodafinil<sup>2</sup>
- Ketamine<sup>2</sup>
- Thyroxine/levothyroxine<sup>2</sup>

1. Intra-Cellular Therapies website (press release) <https://intra-cellulartherapies.com/press-releases/press-release-details/intra-cellular-therapies-announces-positive-topline-results>. Accessed March 8, 2021. 2. John CA, Young AH. *Curr Biol Assessm* (Reg). 2020;1:1-16.




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### Patient Case 1 (cont.): TREATING SAM

Larry Culpepper, MD, MPH  
Joseph F. Goldberg, MD, MS  
Andrew A. Nierenberg, MD




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### Deciding on Treatment for Sam

**Sam's current psychiatrist**

- Disagreed with the consultant's opinion and felt that Sam has treatment-resistant major depression plus "anger management issues" rather than bipolar depression
- Proposed a trial of olanzapine/fluoxetine combination (OFC) saying that it "would cover both diagnoses"

**Consulting psychiatrist**

- Agreed that OFC would be a reasonable option for treatment-resistant depression
  - However, felt that its metabolic liability outweighed its possible benefit
- Suggested first considering a treatment for bipolar depression with lower risk for metabolic disturbances




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**All of the following evidence-based treatments for bipolar depression are associated with relatively little weight gain during long-term clinical trials EXCEPT:**

- A. Quetiapine (QTP)
- B. Lamotrigine\*
- C. Lurasidone
- D. Cariprazine

\*Not FDA-approved.




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**Sam: Response to Lurasidone**

- Sam began treatment with lurasidone 40 mg/day
  - Initially showed improvement in mood
  - Within a few months, began binge drinking again, citing work stresses, and became increasingly depressed
- He reports that he cannot concentrate and thinks that he really has ADD and would like to try taking a stimulant
  - You are skeptical about Sam's self-diagnosed ADD and do not think he needs to take a stimulant
- In reviewing his treatment, he indicates that he has been adherent with the medication, has begun a regular psychotherapy, and has begun attending AA meetings
- You are concerned about both his increased alcohol use as well as the risk for worsening depression
- Previously, Sam's dose of lurasidone was increased to 60 mg/day, but he encountered sedation and akathisia without greater mood benefit

AA=alcoholics anonymous, ADD=attention deficit disorder




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**Which of the following would be an evidence-based next step in his treatment?**

- A. Discontinue the lurasidone and try an SSRI that he has not taken previously
- B. Switch Sam's lurasidone to topiramate
- C. Insist that he retry a higher dose of lurasidone
- D. Augment his lurasidone with divalproex




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## Summary: Improving the Diagnosis and Treatment of Bipolar I Depression



Depression is a **greater burden and source of morbidity and mortality** for patients with bipolar I disorder than manic episodes<sup>1-5</sup>



**Early recognition and proper intervention are critical** to forestall progression and minimize impact on life functioning; however<sup>3,5</sup>

- Delays in diagnosis and misdiagnosis are common<sup>3,5</sup>
- Many patients are not receiving appropriate interventions<sup>7,8</sup>

1. Viktorin A, et al. *Am J Psychiatry*. 2014;171(10):1067-1073. 2. Kupka RW, et al. *Bipolar Disord*. 2007;9(5):531-535. 3. McIntyre RS, Calabrese JR. *Curr Med Res Opin*. 2010;36(11):1993-2006. 4. Miller LG, et al. *J Affect Disord*. 2014;168(1):133-141. 5. Yatham LN, et al. *Bipolar Disord*. 2018;20(2):167-176. 6. Duggan J, et al. *Curr J Psychiatry*. 2017;62(4):247-258. 7. Gonzalez M, et al. *Neuropsychiatr Dis Treat*. 2016;14:1045-1059. 8. Barchiesi M, et al. *Int J Bipolar Disord*. 2020;4(1):1.



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## Summary: Improving the Diagnosis and Treatment of Bipolar I Depression (cont.)

### What can we do to improve diagnosis?

**Screen all patients with depression for bipolar disorder<sup>1</sup>**

Understanding their limitations, **utilize screening tools to detect patients** who require further evaluation for bipolar disorder<sup>2-5</sup>

### What can we do to improve treatment?

**4 treatments are FDA-approved** for bipolar I depression (olanzapine/fluoxetine combination [OFC], quetiapine [QTP], lurasidone, and cariprazine)<sup>6</sup>

- Additional treatments are under investigation<sup>7,8</sup>

**The 2018 CANMAT/ISBD guidelines provide evidence-based recommendations** for the acute and maintenance treatment of bipolar I depression<sup>2</sup>

- Antidepressant monotherapy is not recommended due to lack of demonstrated efficacy for bipolar I depression and safety concerns<sup>2</sup>

1. APA. Practice Guidelines for the Treatment of Patients with Major Depressive Disorder. 2010. 2. Yatham LN, et al. *Bipolar Disord*. 2018;20(2):167-176. 3. Bubo WV. *Mayo Clin Proc*. 2017;92(10):1532-1551. 4. Miller LG, et al. *J Affect Disord*. 2014;168(1):133-141. 5. McIntyre RS, et al. *Curr Med Res Opin*. 2010;36(11):1993-2006. 6. Duggan J, et al. *Curr J Psychiatry*. 2017;62(4):247-258. 7. Gonzalez M, et al. *Neuropsychiatr Dis Treat*. 2016;14:1045-1059. 8. Barchiesi M, et al. *Int J Bipolar Disord*. 2020;4(1):1.



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