

Financing worksheet



1. Do I need funding?

8. How often can I make payments?

2. How much do I need?

9. What's my target interest rate?

3. What is it that I want to fund?

10. What's my credit score?

4. What peripheral costs are there?

11. What other debts do I need to manage?

5. How soon do I need the money?

12. Should I consolidate my loans?

6. How long will I need the funds?

13. How long will it take to see a return on my investment?

7. How much can I pay back?

Loans made in California are made or arranged pursuant to the California Financing Law, License No. 603-G493.

This worksheet is part of the [Perfecting Your Practice](#) podcast, presented by [Bankers Healthcare Group](#).



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